

# DEVIN CONSULTANTS

A financial management company with hundreds of satisfied clients who trust the counsel and services we provide through our financial experts.



# Plan your financial security like you plan your vacation

We will collaborate with you to develop a personalized plan with your specific objectives and aspirations in mind.

If you need more compelling reasons to begin the process, we will introduce you to the Devin Consultants planning process and how it will work for your benefit.

#### Everyone needs a solid Financial Plan --We can help you make one

Devin Consultants will not require you to become financial experts, knowing the significance of dollar-cost averaging, RMDs or any exotic technical terms. All you need is to be an expert in your goals and expectations. Tell us your objectives in life and we will assist you in discovering how to achieve them.

### **ABOUT US**

Welcome to Devin Consultants, a financial management company with hundreds of satisfied clients who trust the counsel and services we provide through our financial experts. Utilizing the latest technology, we can help you enjoy full online access to our financial management services.

Majority of investment management companies will ask you to invest from \$250,000 to \$500,000 to \$1 million and much more! But with Devin Consultants, you can start with an account for a small investment. Nevertheless, we would be glad serve wealthy individuals, families and companies who make the bulk of our clientele; but we take equal pride in providing our services to those denied by other investment firms. In fact, we have found out along the way that guiding some people to build wealth is as much enjoyable as helping others remain that way! Our commitment is expressed by our diligence to ultimately serve the community.

The Devin Managed Asset Program enables you to invest in the similar way that institutional investors, endowments and pension funds invest their wealth — utilizing the same time-proven financial methods available at their disposal.

Other investment experts classify clients into any of three investment types- whether conservative, moderate or aggressive. This is meaningless though; because we all know people cannot put into such confining boxes. To avoid this simplistic approach, Devin Managed Asset Program provides over 50 asset allocation categories, each one offering opportunities provided by numerous asset types and market niches in the international investment environment.



### INVESTMENT MANAGEMENT



#### WE PROVIDE FINANCIAL AWARENESS TO ORDINARY INVESTORS

Devin Consultants works to make stock market accessible and comprehensible to people like you who have given up on the questionable business procedures prevailing in the retail mutual fund sector.

#### YOUR PERSONAL PORTFOLIO, OUR FIDUCIARY STANDARD

Devin is a Registered Investment Advisory company, working as your fiduciary to serve your highest interests.

## **Investment Management Intended for Institutions**

At Devin Consultants, our philosophy is simple: We help clients avoid overexposed investments and very risky methods in order to attain their long-term and short-term objectives.

Our Institutional Services Group provides help to both profit and non-profit religious organizations and charitable institutions, professional and trade professional associations, foundations, corporations and endowments, community associations and service companies, trust accounts and schools and universities.

#### **Devin Consultants' Commitment**

- Fiduciary Responsibility
- Mission Sustainability
- Performance Consistency
- Client Service

#### **Finding Your Investment Solution**

How your investments perform impacts the well-being of your organization. Optimal financial management practices will focus on minimized risks, reduced fees and maximized returns.

What you get: Access to the kind of investment management services often reserved only for only the largest corporate investors.

The objective is quite simple: Working to evade substantial losses and at the same time produce competitive revenues in the worldwide financial marketplace, allowing your organization to achieve its financial targets, create yearly budgets, support grants and finance your corporate mission.



#### **Focusing on Your Highest Interests**

Company executives and members who sit on boards possess special and vital duties with regard to managing assets which have been entrusted to them. As such, Devin Consultants also has the similar fiduciary duty to assist you in undertaking your responsibilities.

### Creating More Wealth to Meet Your Essential Needs

Devin Consultants carries the fiduciary mandate to serve your needs as a top priority. Hence, we ask a minimal annual fee according to the value of your assets, not the transactions. That is, we do not demand commissions or third-party payments- removing a possible source of conflict of interest often seen in the investment industry.



#### What are your needs?

Right at the start of our relationship, we collaborate with our clients directly. Particularly your leadership, in order to evaluate the following essential matters:

- Strategic plan
- Short- and long-term goals
- Top priorities
- Mission statement
- Yearly budget
- Legal and financial structure of the organization
- Other pertinent issues

### AT DEVIN CONSULTANTS, OUR CLIENTS COME FIRST

We commit ourselves to the mission of offering and making available professional financial solutions and investment services to all people. We stand by the principle that by placing our clients' interests first and foremost, reducing complicated investment matters in simple, understandable words, and assisting individuals in need, we will achieve our mission.

#### BEGIN PLANNING YOUR FINANCIAL SECURITY TODAY

Our Devin Consultants expert will guide you create a plan in merely 3 easy steps.



1. Talk



2. Act



3. Relax



For more details, please visit us at www.devinconsultants.com or send your inquiry to info@devinconsultants.com